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UBTECH ROBOTICS CORP LTD
深圳市優必選科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9880)

ANNOUNCEMENT
(1) ARRANGEMENT OF BANK CREDIT;
AND
(2) CHANGE OF THE DATE OF THE 2025
FIFTH EXTRAORDINARY GENERAL MEETING

(1) ARRANGEMENT OF BANK CREDIT

On October 16, 2025, the Board has resolved that the Company be proposed to apply for bank credit (as detailed below), in order to ensure the continuity of the Company's bank credit and to better support the Company's business expansion. As required by the lender banks, the Company's application for bank credit shall be subject to Shareholders' approval.

(2) CHANGE OF THE EGM DATE

Reference is made to the Record Date Announcement dated October 14, 2025. As disclosed in the Record Date Announcement, the EGM is proposed to be convened and held on Friday, October 31, 2025. The Board hereby announces that the date of the EGM will be rescheduled to Monday, November 3, 2025.

The record date for the purpose of ascertaining the eligibility of the holders of H Shares to attend and vote at the EGM will remain on Thursday, October 30, 2025. In order to be eligible to attend and vote at the EGM, holders of H Shares must lodge all completed transfer documents accompanied by the relevant share certificates with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong on or before 4:30 p.m. on Thursday, October 30, 2025.

(1) ARRANGEMENT OF BANK CREDIT

As the Group expands its business operations and to support its working capital needs, the Group applies for bank credit from time to time. The lender banks may require the approval of the general meeting as a condition for approving the bank credit to the Company.

On October 16, 2025, the Board has resolved that the Company applies for bank credit (as detailed in the table below), in order to better support the Company's business expansion and other working capital needs, subject to the approval by the general meeting.

Set forth below are details of the proposal in relation to the Arrangement of Bank Credit:

Borrower	Lender bank	Maximum amount of bank credit limit *(RMB million)*	Expected validation period and term of the bank credit
The Company	Industrial Bank Co., Ltd. Shenzhen Branch* (興業銀行股份有限公司深圳分行)	Not exceeding 500	The Company's legal representative or his authorised representative shall be authorised to sign the credit agreements and other relevant documents within 12 months from the date of approval by the general meeting. The specific credit limits, credit period, credit types and guarantee arrangement shall ultimately be subject to the actual credit terms approved by the banks. The specific financing amount will be determined according to the actual operating needs of the Group.
	Shanghai Pudong Development Bank Co., Ltd. Shenzhen Branch* (上海浦東發展銀行股份有限公司深圳分行)	Not exceeding 400	
	Guangdong Nanyue Bank Co., Ltd. Shenzhen Branch* (廣東南粵銀行股份有限公司深圳分行)	Not exceeding 150	
	Hangzhou Bank Co., Ltd.* (杭州銀行股份有限公司)	Not exceeding 100	
	Zhejiang Merchants Bank Co., Ltd. Shenzhen Branch* (浙商銀行股份有限公司深圳分行)	Not exceeding 100	
	Total:	**Not exceeding 1,250**	

The Board considers that the Arrangement of Bank Credit is in the interests of the Company and its Shareholders as a whole.

The Arrangement of Bank Credit is subject to the approval by the Shareholders at the forthcoming extraordinary general meeting of the Company.

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EGM

The Company will convene and hold the EGM on November 3, 2025 for the Shareholders to consider and, if thought fit, approve the Arrangement of Bank Credit.

A circular containing, among other matters, details of the Arrangement of Bank Credit together with the notice of the EGM, have been published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.ubtrobot.com).

DEFINITION

"Arrangement of Bank Credit"	has the meaning ascribed to it under the section headed "(1) Arrangement of Bank Credit" in this announcement
"Board"	the board of Directors
"Company"	UBTECH ROBOTICS CORP LTD (深圳市優必選科技股份有限公司) (formerly known as Shenzhen UBTECH Technology Co., Ltd.* (深圳市優必選科技有限公司)), a limited liability company established under the laws of the PRC on March 31, 2012 and converted into a joint stock company with limited liability on March 29, 2019, the H Shares of which are listed on the Stock Exchange (stock code: 9880)
"Director(s)"	the director(s) of the Company
"Domestic Share(s)"	ordinary share(s) in the share capital of our Company, with a nominal value of RMB1.00 each, which are subscribed for and paid up in Renminbi and are unlisted Shares which are currently not listed or traded on any stock exchange
"EGM"	The 2025 fifth extraordinary general meeting of the Company (or any adjournment thereof) to be convened and held at JIMU Conference Room, 25/F, Building C1, Nanshan Smart Park, No. 1001 Xueyuan Avenue, Nanshan District, Shenzhen, PRC at 4:00 p.m. on Monday, November 3, 2025 for the purpose of considering, and if thought fit, approving the Arrangement of Bank Credit
"Group"	the Company together with its subsidiaries from time to time
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"H Share(s)"	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is/are listed on the Main Board of the Stock Exchange and subscribed for and traded in Hong Kong dollars

"PRC"	the People's Republic of China, excluding, for the purposes of this announcement only, Hong Kong, Macau Special Administrative Region of the People's Republic of China and Taiwan
"Record Date Announcement"	the announcement published by the Company on October 14, 2025
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	Domestic Share(s) and H Share(s)
"Shareholder(s)"	the holder(s) of the Share(s)
"Stock Exchange"	the Stock Exchange of Hong Kong Limited

By order of the Board
UBTECH ROBOTICS CORP LTD
Jian ZHOU
Chairman, Executive Director and Chief Executive Officer

Shenzhen, October 17, 2025

As at the date of this announcement, the Board comprises (i) Mr. Zhou Jian, Mr. Liu Ming, Mr. Deng Feng and Mr. Xiong Youjun as executive directors; (ii) Mr. Xia Zuoquan, Mr. Zhou Zhifeng and Mr. Lu Kuan as non-executive directors; and (iii) Professor He Jia, Mr. Yao Xin, Ms. Dong Xiuqin and Mr. Xiong Hui as independent non-executive directors.

* *For identification purposes only*