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UBTECH ROBOTICS CORP LTD

深圳市優必選科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9880)

ANNOUNCEMENT

**(1) ARRANGEMENT OF BANK CREDIT; AND
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF
ASSOCIATION**

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of UBTECH ROBOTICS CORP LTD (the “**Company**”) pursuant to Rule 13.51 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

(1) ARRANGEMENT OF BANK CREDIT

As the Group expands its business operations and to support its working capital needs, the Group applies for bank credit from time to time. The lender banks may require the approval of the general meeting as a condition for approving the bank credit to the Company.

On August 4, 2025, the Board has resolved that the Company applies for bank credit (as detailed in the table below), in order to better support the Company’s business expansion and other working capital needs, subject to the approval by the general meeting.

Set forth below are details of the proposal in relation to the arrangement of bank credit (the “**Arrangement of Bank Credit**”):

Borrower	Lender bank	Maximum amount of bank credit limit (RMB million)	Expected validation period and term of the bank credit
The Company	China Construction Bank Corporation, Shenzhen Branch* (中國建設銀行股份有限公司 深圳市分行)	Not exceeding 200	The Company’s legal representative or his authorised representative shall be authorised to sign the credit agreements and other relevant documents within 12 months from the date of approval by the general meeting. The specific credit limits, credit period, credit types and guarantee arrangement shall ultimately be subject to the actual credit terms approved by the banks. The specific financing amount will be determined according to the actual operating needs of the Group.
Total:		<u>Not exceeding 200</u>	

The Board considers that the Arrangement of Bank Credit is in the interests of the Company and its shareholders (the “**Shareholders**”) as a whole.

The Arrangement of Bank Credit is subject to the approval by the Shareholders at the forthcoming extraordinary general meeting of the Company (the “**EGM**”).

(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of the Company dated July 28, 2025 in relation to, among others, the completion of the placing of new H shares of the Company under general mandate (the “**Placing**”). Following completion of the Placing, the total number of shares of the Company (the “**Shares**”) has increased from 441,777,923 Shares to 471,933,373 Shares and the registered capital of the Company has increased from RMB441,777,923 to RMB471,933,373. In order to reflect the increase in number of Shares and registered capital of the Company upon completion of the Placing into the articles of association of the Company (the “**Articles of Association**”), on August 4, 2025, the Board proposed to amend the relevant articles of the Articles of Association (the “**Proposed Amendments**”) and to complete the registration of the amended Articles of Association with the relevant governmental and/or regulatory authorities.

Details of the Proposed Amendments are as follows:

Existing articles	Amended articles
Article 6 The registered capital of the Company is RMB 441,777,923 .	Article 6 The registered capital of the Company is RMB 441,777,923471,933,373 .
Article 22 The Company has issued 441,777,923 shares, all of which are ordinary shares.	Article 22 The Company has issued 441,777,923471,933,373 shares, all of which are ordinary shares.

Save as disclosed above, the contents of the other articles of the Articles of Association remain unchanged. The Articles of Association is prepared in Chinese with no official English version. Any English translation is for reference only. In the event of any inconsistency, the Chinese version shall prevail.

The Board considers that the Proposed Amendments are in the interests of the Company and the Shareholders as a whole. The Proposed Amendments are subject to consideration and approval by the Shareholders at the EGM.

EGM

The Company will convene and hold the EGM on Tuesday, August 19, 2025 for the Shareholders to consider and, if thought fit, approve, among other things, the Arrangement of Bank Credit and the Proposed Amendments.

A circular containing, among other matters, details of the Arrangement of Bank Credit and the Proposed Amendments together with the notice of the EGM, have been published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.ubtrobot.com).

By order of the Board
UBTECH ROBOTICS CORP LTD

Jian ZHOU

Chairman, Executive Director and Chief Executive Officer

Shenzhen, August 4, 2025

As at the date of this announcement, the Board comprises (i) Mr. Zhou Jian, Mr. Liu Ming, Mr. Deng Feng and Mr. Xiong Youjun as executive directors; (ii) Mr. Xia Zuoquan, Mr. Zhou Zhifeng and Mr. Lu Kuan as non-executive directors; and (iii) Professor He Jia, Mr. Yao Xin, Ms. Dong Xiuqin and Mr. Xiong Hui as independent non-executive directors.

* *For identification purposes only*