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## **UBTECH ROBOTICS CORP LTD**

## **深圳市優必選科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9880)**

### **INSIDE INFORMATION COMPLETION OF THE H SHARE FULL CIRCULATION BY THE COMPANY**

This announcement is made by UBTECH ROBOTICS CORP LTD (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated September 2, 2024, September 20, 2024, September 30, 2024, January 27, 2025 and February 28, 2025 (the “**Announcements**”) in relation to the proposed implementation of the H Share Full Circulation of certain domestic shares of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

### **COMPLETION OF THE H SHARE FULL CIRCULATION**

The Board is pleased to announce that the conversion of an aggregate of 42,173,987 domestic shares of the Company was completed on March 7, 2025 and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on March 10, 2025.

## SHARE CAPITAL UPON COMPLETION OF THE CONVERSION AND LISTING

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is as follows:

Class of Shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>
Domestic Shares	112,839,964	25.54	70,665,977	16.00
H Shares	328,937,959	74.46	371,111,946	84.00
<b>Total</b>	<b>441,777,923</b>	<b>100.00</b>	<b>441,777,923</b>	<b>100.00</b>

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board

**UBTECH ROBOTICS CORP LTD**

**Jian ZHOU**

*Chairman, Executive Director and Chief Executive Officer*

Shenzhen, March 7, 2025

*As at the date of this announcement, the Board comprises (i) Mr. Zhou Jian, Mr. Xiong Youjun, Ms. Wang Lin and Mr. Liu Ming as executive directors; (ii) Mr. Xia Zuoquan, Mr. Zhou Zhifeng and Mr. Chen Qiang as non-executive directors; and (iii) Mr. Zhao Jie, Mr. Xiong Chuxiong, Mr. Poon Fuk Chuen and Mr. Leung Wai Man, Roger as independent non-executive directors.*