

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UBTECH ROBOTICS CORP LTD
深圳市優必選科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9880)

INSIDE INFORMATION
GRANT OF LISTING APPROVAL BY THE STOCK EXCHANGE FOR
THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by UBTECH ROBOTICS CORP LTD (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated April 7, 2024, April 24, 2024 and July 2, 2024 (the “**Announcements**”) in relation to the proposed implementation of the H Share Full Circulation of certain domestic shares of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE

The Company has applied to the Stock Exchange for the approval (the “**Listing Approval**”) of the listing of and the permission to deal in 187,127,361 H Shares (the “**Converted H Shares**”), representing the total number of domestic shares of the Company to be converted under the Conversion and Listing. The Board is pleased to announce that the Listing Approval was granted by the Stock Exchange on September 4, 2024.

SHARE CAPITAL UPON COMPLETION OF THE CONVERSION AND LISTING

The Conversion and Listing will involve a total of 25 Participating Shareholders holding an aggregate of 187,127,361 domestic shares of the Company, which represents approximately 44.60% of the total share capital of the Company upon completion of the Conversion and Listing, details of which are set out below:

No.	Participating Shareholder	Number of Converted H Shares	Approximate percentage of the Company's total share capital upon completion of the Conversion and Listing (%)
1	Zhou Jian	70,400,000	16.78
2	Shenzhen Evolution Investment Limited Partnership* (深圳市進化論投資合夥企業(有限合夥))	33,720,000	8.04
3	Xia Zuoquan	16,000,000	3.81
4	Shenzhen Sanciyuan Enterprise Management Consulting Limited Partnership* (深圳三次元企業管理諮詢合夥企業(有限合夥))	13,000,000	3.10
5	QM25 Limited	11,840,580	2.82
6	Xia Yongjun	10,480,000	2.50
7	Beijing Juran Zhijia Investment Management Center Limited Partnership* (北京居然之家投資管理中心(有限合夥))	5,802,120	1.38
8	Wang Lin	5,580,000	1.33
9	Beijing Fuzhong Kangding Management Consulting Limited Partnership* (北京富眾康鼎管理諮詢合夥企業(有限合夥))	4,667,400	1.11
10	Xiong Youjun	3,730,000	0.89
11	Chengdu Hongzhijia Enterprise Management Centre (Limited Partnership)* (成都宏之佳企業管理中心(有限合夥))	2,708,640	0.65
12	Yiwu Hongyuan Investment Management Limited Partnership* (義烏弘緣投資管理合夥企業(有限合夥))	1,748,160	0.42
13	YBX Company Limited	1,748,160	0.42
14	Liu Wenhua	1,442,455	0.34

No.	Participating Shareholder	Number of Converted H Shares	Approximate percentage of the Company's total share capital upon completion of the Conversion and Listing (%)
15	Ningbo Bonded Area Jiuyou Wise Investment Limited Partnership* (寧波保稅區久友智選投資合夥企業(有限合夥))	915,525	0.22
16	iFlytek Stock Co., Ltd.* (科大訊飛股份有限公司)	889,560	0.21
17	Shanghai Youjue Medical Technology Limited Partnership* (上海優爵醫療科技合夥企業(有限合夥))	480,088	0.11
18	Beijing SINOIF Financial Services Outsourcing Company Limited* (北京中金匯理金融服務外包有限公司)	390,000	0.09
19	Zhongtai Venture Capital (Shenzhen) Company Limited* (中泰創業投資(深圳)有限公司)	380,324	0.09
20	Jinan Changqing Shengxin Equity Investment Management Center Limited Partnership* (濟南常青盛欣股權投資管理中心(有限合夥))	352,113	0.08
21	Pingyang Bangtuo Equity Investment Limited Partnership* (平陽邦拓股權投資合夥企業(有限合夥))	222,828	0.05
22	Zibo Linrui Youxuan Equity Investment Management Limited Partnership* (淄博麟睿優選股權投資管理合夥企業(有限合夥))	217,394	0.05
23	Hanying Youxiang (Zhaozhuang) Equity Investment Limited Partnership* (漢盈優享(棗莊)股權投資合夥企業(有限合夥))	197,398	0.05
24	Peng Yahua	131,312	0.03
25	Pingyang Yuandao Equity Investment Limited Partnership* (平陽源道股權投資合夥企業(有限合夥))	83,304	0.02
Total:		187,127,361	44.60

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

Class of Shares	As at the date of this announcement		Upon completion of the Conversion and Listing	
	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>
Domestic Shares	299,967,325	71.50	112,839,964	26.89
H Shares	119,595,499	28.50	306,722,860	73.11
Total	<u>419,562,824</u>	<u>100.00</u>	<u>419,562,824</u>	<u>100.00</u>

The Company shall complete the relevant conversion and trading procedures in respect of the Converted H Shares and will make further announcement(s) on the progress of the Conversion and Listing in accordance with the Inside Information Provisions and/or the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
UBTECH ROBOTICS CORP LTD
Jian ZHOU

Chairman, Executive Director and Chief Executive Officer

Shenzhen, September 4, 2024

As at the date of this announcement, the Board comprises (i) Mr. Zhou Jian, Mr. Xiong Youjun, Ms. Wang Lin and Mr. Liu Ming as executive directors; (ii) Mr. Xia Zuoquan, Mr. Zhou Zhifeng and Mr. Chen Qiang as non-executive directors; and (iii) Mr. Zhao Jie, Mr. Xiong Chuxiong, Mr. Poon Fuk Chuen and Mr. Leung Wai Man, Roger as independent non-executive directors.

* *For identification purposes only*